

















### **Smart Metering**

Building automation



### Smart meters key to advanced energy management





# Smart meter market poised for continued growth!

#### **Market Trends and Drivers**

The smart meters market was valued at USD 123 million in 2019, at a CAGR of 7% over the forecast period (2020 - 2025)

- Electric Meter: To grow at a CAGR of 2.31% (105.73 121.26 million units)
- Gas Meter: Valued at USD 1.84 billion in 2019 and is expected to reach USD 3.17 billion by 2025
- Water Meter: Expected to grow at a CAGR of 9.7% (14.75 25.71 million units)

Smart meters have reached 14% in global penetration

- North America: Matured market with stable growth (30 40% penetration)
- Europe: 80% penetration of Electricity Meter by 2020 and 40% penetration for Gas and Water meter. Italy, Sweden, and Netherlands are leading in the implementation of smart meters. Germany, Belgium, and Portugal have opted out of the EU Smart Meter rollout plan
- Asia Pacific: Leading region for overall shipments (60% of Global shipment volume); China being the leader followed by India, Japan, and South Korea

Competitive landscape: Market is highly dominated by top five to six players, such as Landis+Gyr, Itron, Elster Group, Sensus, Wasion



Source: 1. <u>Smart Meters</u> 3. Gas Meters 2. <u>Electricity Meters</u> 4. <u>Water Meters</u>





### Littelfuse & metering: changing from no-electronic content to most key functions based on dependable electronics



Littelfuse: Key know-how to help customers implement more reliable & safer smart meters

- Electric Transients & Overcurrent Protection
- Anti-tamper Solutions
- Flow Measurement Devices
- Low Power Consumption Sensors
- Load Switching & Energy Pulse Out
- Over-temp Detection & Temp Measurement
- Power Management

### Littelfuse can help with Cross-functional System-level Expertise & Application Testing



## **Smart electricity meter**









Click on the product series in the table below for more info

# E-metering high-level block diagram



Legend: Power Data/Signal





### **Benefits of Littelfuse products for electric meter**

	Technology	Function in application	Series	Benefits	Features
-	MOV	Protects power unit from voltage transients and lightning	<u>Ultra MOV</u> , <u>CIII, TMOV</u>	Reduces customer qualification time by complying with third-party safety standards such as UL/IEC	High energy absorption capability: 40–530 J (2 ms)
	Cartridge fuse	Protects power stage from ov ercurrent ev ents	<u>215</u> , <u>514</u> , <u>835</u>	Reduces customer qualification time by complying with third-party safety standards such as UL/IEC	Third-party compliance (UL/IEC); low internal resistance; shock safe; v ibration resistant
	TVS diode	Protects sensitive electronic component from voltage transients	<u>SMAJ, SMBJ</u>	Improv es sy stem reliability	1500 W peak pulse capability; compatible with lead-free solder ref low temperature profile
1	NTC	Protects power stage from high inrush current	ST, End-banded Chip	Protects downstream components such as smoothening capacitors from inrush current	Unique design enables them to handle extremely high current and voltage levels
-	MOSFET/SiC MOSFET	Provides high-frequency load switching	<u>Polar™, X2-class</u> LSICMO170E1000	High power density and low power consumption promotes an efficient design	Dy namic dv/dt rating; low $R_{\text{DS}(\text{ON})}$ and $Q_g$ av alanche rated low package inductance
	PPTC	Protects power stage from ov ercurrent ev ents	<u>TRF600-150</u>	Low maintenance; compact f orm-factor sav es space	Resettable ov ercurrent protection; f ast time-to-trip resistance sorted and matched devices av ailable
	MOSFET	Provides switching function in pre-regulation circuit for charging capacitor	<u>X2-class</u>	Robust switching operation, high power density; extremely low thermal dissipation	Ultra-low on-resistance $R_{\text{DS}(\text{ON})}$ and gate charge $Q_g; \ dv/dt$ ruggedness; low package inductance
	Diode array	Protects wired communication interface from user induced ESD events	<u>AQxx-02HTG, LC03-3.3</u>	Promotes robust communication channel operation while maintaining high signal integrity	ESD: IEC 61000-4-2, ±30 kV contact, ±30 kV air, EFT: IEC 61000-4-4, 50 A (5/50 ns)
2	SIDACtor®	Protects sensitive electronic components damage due to lightning surges	<u>SEP0xx</u>	Promotes robust operation of communication channel with minimal impact on signal integrity	Low insertion loss, log-linear capacitance; low clamping voltage
	Solid state relay	Provides isolation of pulse-out signal between MCU and MBus	<u>PLA192, CPC1394,</u> <u>PLA193, PLA194</u>	High reliability & electrical isolation; robust design; no EMI/RFI generation	Up to 3750 V <sub>RMS</sub> input/output isolation; UL/IEC certified; low driv e power
3	Reed switch	Prevents magnetically induced tampering	<u>MDSR-10</u>	Lowest power consumption for longest battery life	Hermetically sealed; magnetically operated contacts
1	Solid state relay	Provides isolation from MCU for pulse-out signal	<u>PLA192, CPC1394,</u> <u>CPC1983YE, PLA193,</u>	High reliability & electrical isolation; robust design; no EMI/RFI generation	Up to 3750 V <sub>RMS</sub> input/output isolation; UL/IEC certified; low driv e power
4	TVS diode/MOV	Protects auxiliary I/O f rom v oltage transients due to ov erload	<u>SMCJ, SM7</u>	Promotes robust operation maintaining high signal integrity; saves board space	Excellent clamping capability; low incremental surge resistance



## Smart water and gas meter







Protect Control Sense

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### Gas and water meters share many functional blocks



	Technology	Series	
	Fuse PPTC	<u>Atex 259/304, 437</u> <u>Femto, Nano</u>	
	TVS diode	<u>SMBJ, SMCJ</u>	
	Diode array	AQxx-02HTG	
2	SIDACtor	<u>SEP0xx</u>	
	Solid state relay	PLA192, CPC1394, PLA193, PLA194	
2	NTC	MELF style, End-banded Chip, Thermistor assembly	
<u>з</u>	Reed switch	MDSR-10	
4	Reed switch 59166, MDSM-4		
5	Solid state relay	PLA192, CPC1394, CPC1983YE, PLA193, PLA194	





## **Benefits of Littelfuse products for water/gas meter**

	Technology	Function in application	Series	Benefits	Features
1	Fuse PPTC	Protects pow er stage from over current events	<u>Atex 259/304, 437</u> <u>Femto, Nano</u>	Reduces customer qualification time by complying with third-party safety standards such as UL/IEC	Resettable; third-party compliance (UL/IEC); low internal resistance
	TVS Diode	Protects sensitive electronic components from voltage transients	<u>SMBJ, SMCJ</u>	Improves system reliability by protecting dow nstream components by clamping voltage at safe levels during transients on pow er lines	1500 W peak pulse capability; compatible w ith lead-free solder reflow temperature profile
2	Diode array	Protects wired communication interface from user induced ESD events	AQxx-02HTG	Promotes robust communication channel operation w hile maintaining high signal integrity	ESD: IEC 61000-4-2, ±30 kV contact, ±30 kV air; EFT: IEC 61000-4-4, 50 A (5/50 ns); low clamping voltage
	SIDACtor	Protects sensitive electronic components damage due to lightning surges	<u>SEP0xx</u>	Promotes robust operation of communication channel w ith minimal impact on signal integrity	Low insertion loss, log-linear capacitance; combined longitudinal and metallic protection fast clamping; low clamping voltage
	Solid State Relay	Provides isolation of pulse-out signal betw een MCU and MBus	<u>PLA192, CPC1394,</u> <u>PLA193, PLA194</u>	High reliability & electrical isolation; robust design; no EMI/RFI generation	Up to 3750 V <sub>RMS</sub> input/output isolation; UL/IEC certified; low drive pow er
3	NTC	Sensing temperature of gas or water in specific meters	MELF_style, End- banded Chip, Thermistor assembly	SMD form-factor allow s for compact design; non-standards resistance values available	Surface mountable; fast thermal response
	Reed Switch	Sensing flow of gas or water in specific meters	MDSR-10	Low est power consumption for longest battery life	Hermetically sealed; magnetically operated contacts
4	Reed Switch	Prevent magnetically induced tampering	<u>59166, MDSM-4</u>	Low est power consumption for longest battery life	Hermetically sealed; magnetically operated contacts
5	Solid State Relay	Provides isolation from MCU for pulse out signal	PLA192, CPC1394, CPC1983YE, PLA193, PLA194	High reliability & electrical isolation; robust design; no EMI/RFI generation	Up to 3750 V <sub>RMS</sub> input/output isolation; UL/IEC certified; low drive pow er

# **Select standards for electricity meters**

Standard	Title	General Scope	Region
UL 2735	Safety standard for Electric Utility Meters	These requirements cover the electrical safety of electric utility (revenue) meters rated up to 600 V, w hich measure, monitor, record, transmit, or receive electrical energy generation or consumption information.	North America
IEC 62052	Electricity Metering Equipment (AC) This part of IEC 62052 covers type tests for electricity metering equipment for indoor and outdoor application and applies to new ly manufactured equipment designed to measure the electrical energy on 50 Hz or 60 Hz netw orks, with a voltage up to 600 V.		Global
IEC 62059	Dependability of Electrical Metering Equipment	Part 11: Metering Equipment Part 31: Product Safety Requirements and Tests	Global
IEC 62053	Active Energy Electrical Metering Equipment – Accuracy	Part 11: Electromechanical meters for active energy (classes 0,5, 1and 2) Part 21: Static meters for active energy (classes 1 & 2) Part 23: Static meters for reactive energy (classes 2 and 3) Part 24: Static meters for reactive energy at fundamental frequency(classes 0,5 S, 1 S and 1) Part 61: Pow er consumption and voltage requirements	Global
IEC 61000-4-2	Testing – Electrostatic Discharge (ESD)	This standard is made to check the capability of the equipment to survive repetitive electrical fast transients and bursts	Global
IEC 61000-4-4	Electrical fast transient/burst immunity test	Evaluating the immunity of equipment when subjected to electrical fast transient/bursts on supply, signal, control, and earth ports.	Global
IEC 61000-4-5	Fast Transient Surge Test	Evaluate the immunity of equipment when subjected to surges	Global



### Local resources supporting our global customers



### Additional information can be found on littelfuse.com



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### Partner for tomorrow's electronic systems

#### **Broad product portfolio**

A global leader with a broad product portfolio, covering every aspect of protection, sensing, and control

#### **Application expertise**

Our engineers partner directly with customers to help speed up product design and meet their unique needs

#### **Global customer service**

Our global customer service team is with you to anticipate your needs and ensure a seamless experience



#### Compliance & regulatory expertise

We help customer in design process to account for requirements set by global regulatory authorities

#### **Testing capabilities**

To help customer get products to market faster, we offer certification testing to global regulatory standards

#### **Global manufacturing**

High-volume manufacturing that is committed to the highest quality standards



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Supplementary Slides



















### ISKRA

# Design wins & teardown: ISKRA ME382 Smart Electric Meter



ISKRA ME382 Smart Electric Meter

	Model number & specification
Name	ISKRA Smart Electric Meter
Model Number	ME382 Meterpay
Description	Single-phase SMART electricity meter, based on GSM/GPRS/UMTS communication provides the most reliable data transmission in smart residential and mid-size commercial environments
Specifications	<ul> <li>IDIS interoperability</li> <li>Remote connection/disconnection</li> <li>Multi-Energy management (gas, water, heat)</li> <li>Extensive anti-tampering features</li> <li>Customer port for in-house display (RJ11)</li> <li>Secure communication with encryption and authentication</li> <li>Photovoltaic friendly design</li> <li>Integrated demand/response functions</li> </ul>
Other manufacturers of similar products	Landis+Gyr, Itron, Elster Group, Sensus, Wasion
Littelfuse- recommended products	MOV - <u>Ultra MOV, CIII, TMOV, SM7</u> , MOSFET - <u>IXFA7N80P</u> , TVS Diode - <u>1.5KE</u> , SIDACtor – <u>MC</u> , Reed Switch - <u>59166</u>



# ISKRA: 230 Vac single-phase/two-wire

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# Main board: top side

![](_page_19_Picture_1.jpeg)

Technology	Function in application	Littelfuse Series	Benefits	Features
MOV	Protects power unit from voltage transients and lightning	<u>Ultra MOV, CIII, TMOV</u>	Reduces customer qualification time by complying with third-party safety standards such as UL/IEC	High energy absorption capability: 40–530 J (2 ms)
MOSFET	Provides high frequency load switching	IXFA7N80P	High power density and low power consumption promotes an efficient design	Dy namic dv/dt rating, low $R_{\text{DS}(\text{ON})}$ and $Q_g$ avalanche rated low package inductance
TVS diode	Protects power unit from voltage transients induced by lightning and other transient voltage events	<u>1.5KE</u>	Promotes robust operation; fast response time to transients allows for quick arrest of faults and strong protection	Fast response time: typically less than 1.0ps from 0 Volts to BV min; excellent clamping capability typical failure mode is short from over- specified voltage or current

![](_page_19_Picture_3.jpeg)

# Main board: bottom side

![](_page_20_Figure_1.jpeg)

Technology	Function in application	Littelfuse Series	Benefits	Features
MOV	Protects auxiliary I/O f rom v oltage transients due to ov erload	<u>SM7</u>	Promotes robust operation maintaining high signal integrity; saves board space	Excellent clamping capability; low incremental surge resistance; ty pical IR less than 1 µa when VBR min>12 V; surf ace mountable
SIDACtor	Protects sensitiv e electronic components damage due to lightning surges	MC	Promotes robust operation of communication channel with minimal impact on signal integrity	Low voltage overshoot; low on-state voltage; surge w ithstand capability after multiple surge events w ithin limit.

![](_page_20_Picture_3.jpeg)

## Auxiliary board: top side

![](_page_21_Picture_1.jpeg)

![](_page_21_Picture_2.jpeg)

# Auxiliary board: bottom side

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![](_page_22_Figure_1.jpeg)

Ultracapacitor 5.5 V , 1.5 F, Coin cell Make: Cooper Bussman

MOV 300 Vrms, 9600 Wmax Make: EPCOS LFUS: SM7

![](_page_22_Picture_4.jpeg)

Microcontroller Make: NXP Part number: <u>LPC2368FBD</u>

Technology	Function in application	Littelfuse Series	Benefits	Features
MOV	Protects auxiliary I/O from voltage transients due to overload	<u>SM7</u>	Promotes robust operation maintaining high signal integrity; sav es board space	Excellent clamping capability; low incremental surge resistance; ty pical IR less than 1 µa when VBR min>12 V; surf ace mountable

![](_page_22_Figure_8.jpeg)

# Auxiliary board: bottom side (ultra-cap upright)

![](_page_23_Picture_1.jpeg)

Technology	Function in application	Littelfuse Series	Benefits	Features
Reed Switch	Prevent magnetically induced	<u>59166</u> L	Low est power consumption for longest	Hermetically sealed;
	tampering		battery life	magnetically operated contacts

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![](_page_23_Picture_3.jpeg)

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# Design wins and teardown: Landis+Gyr CL200 Smart Electric Meter

![](_page_24_Picture_1.jpeg)

Landis+Gyr CL200 Smart Electric Meter

Model number & specification					
Name	Landis+Gyr Smart Electric Meter				
Model Number	CL200				
Description	A new generation of meters as IoT grid sensors benefitting both utilities and their customers				
Specifications	<ul> <li>IoT sensing that leverages high-speed 15 kHz Waveform data</li> <li>Real-time intelligence and visibility at the grid edge</li> <li>Gridstream Connect App OS enabled sensor</li> <li>Communications flexibility</li> <li>Gridstream Connect App OS ready</li> <li>Richer harmonics measurement</li> <li>High-resolution billing system (ready for the future of transactive energy)</li> <li>200 A and 320 A remote disconnect</li> <li>Micro arc sensing at the meter blades</li> <li>Wi-Fi and internet enabled</li> </ul>				
Other manufacturers of similar products	ltron, Elster Group, Sensus, Wasion, Iskara				
Littelfuse- recommended products	TVS Diode - <u>SMCJ</u>				

## Landis+Gyr: 240 Vac, 3 W, 60 Hz: CL200 series

![](_page_25_Picture_1.jpeg)

![](_page_25_Picture_2.jpeg)

# Main control board top side

![](_page_26_Figure_1.jpeg)

rechnology		Litteiluse Gerles	Denento	i eatures
TVS Diode	Protects sensitive electronic component from voltage transients	<u>SMCJ</u>	Improves system reliability by protecting dow nstream components by clamping voltage a safe levels during transients on pow er lines	t 1500 W peak pulse capability; compatible w ith lead-free solder reflow temperature profile
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![](_page_27_Picture_0.jpeg)

![](_page_27_Picture_1.jpeg)

![](_page_27_Picture_2.jpeg)

![](_page_27_Picture_3.jpeg)

![](_page_27_Picture_4.jpeg)

![](_page_27_Picture_5.jpeg)

![](_page_27_Picture_6.jpeg)

![](_page_27_Picture_7.jpeg)

![](_page_27_Picture_8.jpeg)

### ltron

# Design wins and teardown: Itron CL200 Smart Electric Meter

![](_page_28_Picture_1.jpeg)

Itron Smart Electric Meter (240 V, 3 W, Single Phase) Model: CL200

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Model number & specification					
Name	Itron Smart Electric Meter				
Model Number	CL200				
Description	A solid-state, single-phase residential electricity meter that provides utilities with unparalleled digital accuracy, reliability, serviceability and cost-effectiveness				
Specifications	<ul> <li>Cord length: 2.5 m</li> <li>Total height: 1018 mm</li> <li>Airflow max settings: 412l/s</li> <li>HEPA filter: 360 Glass</li> <li>360° Glass HEPA filter</li> <li>Intelligent purification</li> <li>Dual function - Cooling fan in the summer</li> <li>Air Multiplier™ technology - Amplifies surrounding air, giving an uninterrupted stream of purified airflow</li> <li>Smooth oscillation - Projects and circulates purified air across the room</li> </ul>				
Other manufacturers of similar products	Landis+Gyr, Elster Group, Sensus, Wasion, Iskara, Siemens, ABB				
Littelfuse- recommended products	MOV - LA				

# **Key findings: Littelfuse MOV**

![](_page_29_Figure_1.jpeg)

Technology	Function in application	Littelfuse Series	Benefits	Features
MOV	Protects power unit from voltage transients and lightning	LA	Reduces customer qualification time by complying with third-party safety standards such as UL/IEC	High energy absorption capability: 40–530 J (2 ms)

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![](_page_29_Picture_3.jpeg)

![](_page_29_Figure_4.jpeg)

Protect Control Sense

![](_page_30_Picture_0.jpeg)

![](_page_30_Picture_1.jpeg)

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